

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: Sourcewater, Inc. dba Sourcenergy, Debtor.	§ § § § §	Case No. 23-30960 (jpn) Chapter 11 Subchapter V
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**NOTICE OF FILING STATEMENT OF CASH FLOWS, PROFIT AND LOSS
STATEMENT, AND BALANCE SHEET FOR YEAR ENDING DECEMBER 31, 2022**

PLEASE TAKE NOTICE of the attached Debtor's:

1. Statement of Cash Flows;
2. Profit and Loss Statement; and
3. Balance Sheet.

Each of these financial documents are for the year ending December 31, 2022.

Dated: March 30, 2023

Respectfully submitted,

**CHAMBERLAIN, HRDLICKA, WHITE,
WILLIAMS & AUGHTRY, P.C.**

By: /s/ Jarrod B. Martin

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Proposed Counsel for Debtor

Sourcenergy, Inc.
Statement of Cash Flows
January - December 2022

	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Total
OPERATING ACTIVITIES													
Net Income	-132,577.79	-112,375.53	-144,132.80	-118,270.71	-28,336.80	-146,491.28	-105,860.90	-94,883.18	-128,915.06	-71,825.20	-71,938.57	-18,338.48	-1,173,946.30
Adjustments to reconcile Net Income to Net Cash provided by operations:													0.00
Accounts Receivable	65,035.79	-1,707.29	-33,505.87	-30,115.22	16,375.05	-149,398.55	215,520.87	34,503.14	-15,844.33	10,914.71	16,627.06	-74,478.27	53,927.09
Due from Wellsite Navigator											10,985.95		10,985.95
Prepaid Expenses	100.00	100.00	100.00	100.00	100.00	100.00	-4,158.00	454.83	454.83	454.83	454.83	454.83	-1,283.85
x Accumulated Depreciation												-9,755.49	-9,755.49
Accounts Payable	-2,201.65	5,589.36	67,518.29	-27,887.25	18,771.97	-37,587.74	39,092.61	-26,286.30	7,898.88	-4,876.57	19,073.72	-138,475.89	-79,370.57
CC - Amegy 9040 Control	3,013.39	18,465.70	11,151.29	-7,974.19	15,843.66	1,380.95	14,106.85	12,126.63	2,238.02	6,231.01	3,519.49	-176,769.93	-96,667.13
Accrued Payroll Liability									4,423.58	8,847.16	8,847.16	8,847.16	30,965.06
Energy Debt Holdings LLC - Loan Payable	150,000.00	100,000.00	100,000.00	100,000.00		12,871.23			26,335.21			39,946.17	529,152.61
Payroll Clearing	0.00	0.00	0.00	114.38	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	114.38
Sales Tax Payable	-189.03	-270.39	3,822.24	-291.77	2,910.52	-1,644.94	85.80	-2,081.16	1,118.29	-4,850.77	-3,518.34	1,514.25	-3,395.30
Unearned Revenue	-30,724.05	-19,610.06	20,096.35	-13,081.44	-572.20	151,623.45	-54,767.99	-29,130.15	-20,699.06	-5,073.02	-57,508.87	57,131.75	-2,315.29
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	\$ 185,034.45	\$ 102,567.32	\$ 169,182.30	\$ 20,864.51	\$ 53,429.00	-\$ 22,655.60	\$ 209,880.14	-\$ 10,413.01	\$ 5,925.42	\$ 11,647.35	-\$ 1,519.00	-\$ 291,585.42	\$ 432,357.46
Net cash provided by operating activities	\$ 52,456.66	-\$ 9,808.21	\$ 25,049.50	-\$ 97,406.20	\$ 25,092.20	-\$ 169,146.88	\$ 104,019.24	-\$ 105,296.19	-\$ 122,989.64	-\$ 60,177.85	-\$ 73,457.57	-\$ 309,923.90	-\$ 741,588.84
INVESTING ACTIVITIES													
Computers & Peripherals												24,043.23	24,043.23
Fixed Asset Office Equipment												71,246.38	71,246.38
Leasehold Improvements												19,539.21	19,539.21
Security Deposits												5,496.00	5,496.00
Net cash provided by investing activities	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 120,324.82	\$ 120,324.82
FINANCING ACTIVITIES													
Interest Accrued - Convertible Notes Investors	4,838.33	4,838.33	4,838.33	4,838.33	4,838.33	4,838.33	4,838.33	4,838.33	4,838.33	4,838.33	4,838.33	4,838.33	58,059.96
Interest Accrued - Notes Payable Officer	3,300.00	3,300.00	3,300.00	3,300.00	3,300.00	3,300.00	3,300.00	3,300.00	3,300.00	3,300.00	3,300.00	3,300.00	39,600.00
Note Payable-Officer			0.00	25,000.00		80,000.00		50,000.00	100,000.00	50,000.00	44,014.05	50,000.00	399,014.05
Notes Payable - EIDL Loan					39,700.00							-2,526.00	37,174.00
Net cash provided by financing activities	\$ 8,138.33	\$ 8,138.33	\$ 8,138.33	\$ 33,138.33	\$ 47,838.33	\$ 88,138.33	\$ 8,138.33	\$ 58,138.33	\$ 108,138.33	\$ 58,138.33	\$ 52,152.38	\$ 55,612.33	\$ 533,848.01
Net cash increase for period	\$ 60,594.99	-\$ 1,669.88	\$ 33,187.83	-\$ 64,267.87	\$ 72,930.53	-\$ 81,008.55	\$ 112,157.57	-\$ 47,157.86	-\$ 14,851.31	-\$ 2,039.52	-\$ 21,305.19	-\$ 133,986.75	-\$ 87,416.01

Sourcenergy, Inc.
Profit and Loss
January - December 2022

	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Total
Income													
Sales													
Data Base Subscriptions	59,466.80	43,709.06	50,402.65	53,025.19	52,129.95	51,537.55	56,067.99	54,799.15	37,642.81	60,856.77	56,990.63	39,975.00	616,603.55
Late Fees + CC Fees						239.85						165.82	405.67
Services	1,911.15		3,794.13	1,902.66	1,901.31	1,902.66	2,278.95	1,901.31	1,902.66				17,494.83
x - Discounts/Refunds Given												-325.00	-325.00
Total Sales	\$ 61,377.95	\$ 43,709.06	\$ 54,196.78	\$ 54,927.85	\$ 54,031.26	\$ 53,680.06	\$ 58,346.94	\$ 56,700.46	\$ 39,545.47	\$ 60,856.77	\$ 56,990.63	\$ 39,815.82	\$ 634,179.05
Uncategorized Income													0.00
Total Income	\$ 61,377.95	\$ 43,709.06	\$ 54,196.78	\$ 54,927.85	\$ 54,031.26	\$ 53,680.06	\$ 58,346.94	\$ 56,700.46	\$ 39,545.47	\$ 60,856.77	\$ 56,990.63	\$ 39,815.82	\$ 634,179.05
Cost of Goods Sold													
Data Costs	5,274.00	7,850.00	5,288.00	5,288.00	5,050.79	2,540.41	5,537.69	9,683.55	2,500.00	9,500.00	9,500.00	16,750.00	84,762.44
Website Hosting & Support	9,828.98	475.72	430.77	2,708.35	10,856.73	11,049.58	10,904.87	11,734.52	10,783.68	9,542.41	6,809.01		85,124.62
Total Cost of Goods Sold	\$ 15,102.98	\$ 8,325.72	\$ 5,718.77	\$ 7,996.35	\$ 15,907.52	\$ 13,589.99	\$ 16,442.56	\$ 21,418.07	\$ 13,283.68	\$ 19,042.41	\$ 16,309.01	\$ 16,750.00	\$ 169,887.06
Gross Profit	\$ 46,274.97	\$ 35,383.34	\$ 48,478.01	\$ 46,931.50	\$ 38,123.74	\$ 40,090.07	\$ 41,904.38	\$ 35,282.39	\$ 26,261.79	\$ 41,814.36	\$ 40,681.62	\$ 23,065.82	\$ 464,291.99
Expenses													
Advertising - Digital	13,067.50	3,105.49	6,448.21	2,678.92	2,382.07	2,960.04	1,677.44	589.19	1,443.64	112.18	401.87	-4,225.92	30,640.63
Advertising - Marketing	4,490.83	2,510.29	12,942.72	10,272.02	2,562.10	31,653.72	9,148.58	15,435.79	9,329.59	2,412.21	6,172.79	-8,756.71	98,173.93
Bank Charges	689.66	515.81	574.58	485.80	67.10	163.66	41.05	41.56	25.51	91.56	27.85	42.84	2,766.98
Conference Fees		1,600.00	15,000.00	9,300.00						2,750.00		-10,150.00	18,500.00
Energy Debt Holdings LLC - Interest Paid			5,922.33			12,871.23			26,335.21			39,946.17	85,074.94
Fees & Permits												39.60	39.60
Industry Events/Materials	20,000.00		14,200.77	304.25	1,287.67	2,926.56		450.00					39,169.25
Insurance	1,384.78	1,384.78	1,384.78	-1,897.30	1,056.38	1,056.38	1,056.38	1,411.21	1,704.79	1,205.49	1,205.49	1,205.49	12,158.65
Interest Expense						492.22						622.17	1,114.39
Meals and Entertainment				371.93	28.41				579.62				979.96
Travel Meals	63.37		24.47	42.34	137.88	164.34				438.93			871.33
Total Meals and Entertainment	\$ 63.37	\$ 0.00	\$ 24.47	\$ 414.27	\$ 166.29	\$ 164.34	\$ 0.00	\$ 0.00	\$ 579.62	\$ 438.93	\$ 0.00	\$ 0.00	\$ 1,851.29
Memberships	135.00												135.00
Merchant Processing Fees	140.66	139.61	111.28	121.28	139.61	111.28	356.32	154.94	116.61	164.94	116.61	143.59	1,816.73
Office Expenses	520.82	577.73	439.87	506.39	662.89	133.35		385.12			199.00		3,425.17
Office Rent	2,010.00	2,035.00	2,010.00	2,010.00	2,037.63	2,055.29	2,010.00	2,023.05	2,014.25	2,012.51	1,142.40	-164,528.05	-143,167.92
Online Software & Subscriptions	6,427.24	6,146.57	3,170.32	8,238.31	5,057.02	6,233.31	4,355.63	5,866.99	2,650.47	3,071.87	4,719.75	-6,308.60	49,628.88
Payroll													0.00
Commissions	4,837.55	9,173.64	1,380.31	4,749.64	854.39	7,396.83	5,018.97	12,088.60	5,507.76	365.14	5,602.14	933.83	57,908.80
Employer Taxes	5,238.83	5,287.87	4,350.02	4,611.93	4,593.91	5,078.41	4,896.48	5,437.32	4,423.93	4,030.50	4,551.32	3,787.15	56,287.67
Health Care	5,118.94	5,118.94	5,118.94	4,661.74	6,209.10	5,664.02	5,664.02	5,664.02	5,664.02	5,664.02	5,664.02	5,923.39	66,135.17
Health Care - Employee Deductible	-3,496.58	-3,496.58	-3,496.58	-3,496.58	-3,769.12	-3,769.12	-3,769.12	-3,769.12	-2,960.65	-2,152.18	-2,152.18	-2,152.18	-38,479.99
Processing Fees	234.11	250.11	246.91	246.91	267.71	267.71	267.71	267.71	267.71	254.91	254.91	254.91	3,081.32
Severance Pay								3,333.34					3,333.34
Wages	55,738.56	56,996.11	52,569.98	58,770.44	50,678.20	62,531.08	58,088.68	55,484.62	54,084.55	55,614.40	52,931.95	50,790.84	664,279.41
Total Payroll	\$ 67,671.41	\$ 73,330.09	\$ 60,169.58	\$ 69,544.08	\$ 58,834.19	\$ 77,168.93	\$ 70,166.74	\$ 78,506.49	\$ 66,987.32	\$ 63,776.79	\$ 66,852.16	\$ 59,537.94	\$ 812,545.72
Product Consulting				20,000.00	10,000.00		20,900.00		10,000.00				60,900.00
Professional Fees													0.00
General	6,271.60	9,445.00	7,490.00	3,196.30	2,550.00	12,314.70	3,272.50	1,957.51		8,333.33		8,333.33	63,164.27
Legal & Accounting	21,564.75	15,032.50	17,195.00	12,252.50	10,594.00	6,353.04	6,552.50	1,500.00	7,086.88	1,500.00	3,430.50	3,236.25	106,297.92
Marketing Consulting										6,750.00			6,750.00
Patent Work	1,650.00	12,666.98	11,899.80	12,388.00	7,828.00	15,973.49	12,798.10	8,421.95	10,732.00	3,813.80	10,445.72	2,647.88	111,265.72
Product Development	21,446.40	7,910.50	17,849.20	3,023.00	4,210.00	4,900.00	4,500.00	4,500.00	4,355.00	6,300.00	8,350.00	4,610.75	91,954.85
Total Professional Fees	\$ 50,932.75	\$ 45,054.98	\$ 54,434.00	\$ 30,859.80	\$ 25,182.00	\$ 39,541.23	\$ 27,123.10	\$ 16,379.46	\$ 22,173.88	\$ 26,697.13	\$ 22,226.22	\$ 18,828.21	\$ 379,432.76
Research & Development		40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00	40.00		400.00
Shipping & Postage					-70.00								-70.00
Taxes & Licenses			164.05									3,964.11	4,128.16
Travel	3,102.41	3,101.92	7,357.52	4,107.52	3,671.38	793.48	2,673.71	602.12	3,559.63	2,649.62	1,553.40	-7,664.20	25,508.51
Utilities	78.00	78.27	78.00	78.54	78.00	78.00	78.00	78.00	78.00	78.00	-175.68		605.13
Total Expenses	\$ 170,714.43	\$ 139,620.54	\$ 184,472.48	\$ 157,063.88	\$ 113,154.33	\$ 178,443.02	\$ 139,626.95	\$ 121,963.92	\$ 147,038.52	\$ 105,501.23	\$ 104,481.86	-\$ 77,303.36	\$ 1,484,777.80
Net Operating Income	-\$ 124,439.46	-\$ 104,237.20	-\$ 135,994.47	-\$ 110,132.38	-\$ 75,030.59	-\$ 138,352.95	-\$ 97,722.57	-\$ 86,681.53	-\$ 120,776.73	-\$ 63,686.87	-\$ 63,800.24	\$ 100,369.18	-\$ 1,020,485.81
Other Income													
Other Income					54,832.12								54,832.12
Total Other Income	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 54,832.12	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 54,832.12
Other Expenses													
Ask My Client								63.32					63.32
Interest Expense-Convertible Notes	8,138.33	8,138.33	8,138.33	8,138.33	8,138.33	8,138.33	8,138.33	8,138.33	8,138.33	8,138.33	8,138.33	8,138.33	97,659.96
Loss on Fixed Asset Disposal												110,569.33	110,569.33
Total Other Expenses	\$ 8,138.33	\$ 8,138.33	\$ 8,138.33	\$ 8,138.33	\$ 8,138.33	\$ 8,138.33	\$ 8,138.33	\$ 8,201.65	\$ 8,138.33	\$ 8,138.33	\$ 8,138.33	\$ 118,707.66	\$ 208,292.61
Net Other Income	-\$ 8,138.33	-\$ 8,138.33	-\$ 8,138.33	-\$ 8,138.33	\$ 46,693.79	-\$ 8,138.33	-\$ 8,138.33	-\$ 8,201.65	-\$ 8,138.33	-\$ 8,138.33	-\$ 8,138.33	-\$ 118,707.66	-\$ 153,460.49
Net Income	-\$ 132,577.79	-\$ 112,375.53	-\$ 144,132.80	-\$ 118,270.71	-\$ 28,336.80	-\$ 146,491.28	-\$ 105,860.90	-\$ 94,883.18	-\$ 128,915.06	-\$ 71,825.20	-\$ 71,938.57	-\$ 18,338.48	-\$ 1,173,946.30

Sourcenergy, Inc.
Balance Sheet
As of December 31, 2022

	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022
ASSETS												
Current Assets												
Bank Accounts												
Cash Clearing	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Checking - Amegy 6048	61,622.71	37,452.83	73,180.66	8,862.79	76,793.32	-14,215.23	87,942.34	30,784.48	20,933.17	16,393.65	-7,411.54	-16,026.00
Checking - BB&T 9075	456.02	456.02	456.02	456.02	456.02	456.02	456.02	456.02	456.02	456.02	456.02	456.02
Checking - TD Bank 5650	1,500.00	9,000.00	1,460.00	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00
Savings - Amegy Sweep 8818	-254.88	-254.88	-254.88	-254.88	-254.88	-254.88	-254.88	-254.88	-254.88	-254.88	-254.88	-254.88
Total Bank Accounts	\$ 63,323.85	\$ 46,653.97	\$ 74,841.80	\$ 10,573.93	\$ 78,504.46	-\$ 12,504.09	\$ 89,653.48	\$ 32,495.62	\$ 22,644.31	\$ 18,104.79	-\$ 5,700.40	-\$ 14,314.86
Accounts Receivable												
Accounts Receivable	264,930.31	266,637.60	300,143.47	330,258.69	313,883.64	463,282.19	247,761.32	213,258.18	229,102.51	218,187.80	201,560.74	276,039.01
Total Accounts Receivable	\$ 264,930.31	\$ 266,637.60	\$ 300,143.47	\$ 330,258.69	\$ 313,883.64	\$ 463,282.19	\$ 247,761.32	\$ 213,258.18	\$ 229,102.51	\$ 218,187.80	\$ 201,560.74	\$ 276,039.01
Other Current Assets												
Due from Wellsite Navigator	10,985.95	10,985.95	10,985.95	10,985.95	10,985.95	10,985.95	10,985.95	10,985.95	10,985.95	10,985.95	0.00	0.00
Prepaid Expenses	13,121.17	13,021.17	12,921.17	12,821.17	12,721.17	12,621.17	16,779.17	16,324.34	15,869.51	15,414.68	14,959.85	14,505.02
Undeposited Funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Other Current Assets	\$ 24,107.12	\$ 24,007.12	\$ 23,907.12	\$ 23,807.12	\$ 23,707.12	\$ 23,607.12	\$ 27,765.12	\$ 27,310.29	\$ 26,855.46	\$ 26,400.63	\$ 14,959.85	\$ 14,505.02
Total Current Assets	\$ 352,361.28	\$ 337,298.69	\$ 398,892.39	\$ 364,639.74	\$ 416,095.22	\$ 474,385.22	\$ 365,179.92	\$ 273,064.09	\$ 278,602.28	\$ 262,693.22	\$ 210,820.19	\$ 276,229.17
Fixed Assets												
Computers & Peripherals	24,043.23	24,043.23	24,043.23	24,043.23	24,043.23	24,043.23	24,043.23	24,043.23	24,043.23	24,043.23	24,043.23	0.00
Fixed Asset Office Equipment	71,246.38	71,246.38	71,246.38	71,246.38	71,246.38	71,246.38	71,246.38	71,246.38	71,246.38	71,246.38	71,246.38	0.00
Intangible Assets	7,578.16	7,578.16	7,578.16	7,578.16	7,578.16	7,578.16	7,578.16	7,578.16	7,578.16	7,578.16	7,578.16	7,578.16
Leasehold Improvements	19,539.21	19,539.21	19,539.21	19,539.21	19,539.21	19,539.21	19,539.21	19,539.21	19,539.21	19,539.21	19,539.21	0.00
x Accumulated Depreciation	-9,755.49	-9,755.49	-9,755.49	-9,755.49	-9,755.49	-9,755.49	-9,755.49	-9,755.49	-9,755.49	-9,755.49	-9,755.49	0.00
Total Fixed Assets	\$ 112,651.49	\$ 112,651.49	\$ 112,651.49	\$ 112,651.49	\$ 112,651.49	\$ 112,651.49	\$ 112,651.49	\$ 112,651.49	\$ 112,651.49	\$ 112,651.49	\$ 112,651.49	\$ 7,578.16
Other Assets												
Security Deposits	5,496.00	5,496.00	5,496.00	5,496.00	5,496.00	5,496.00	5,496.00	5,496.00	5,496.00	5,496.00	5,496.00	0.00
Total Other Assets	\$ 5,496.00	\$ 5,496.00	\$ 5,496.00	\$ 5,496.00	\$ 5,496.00	\$ 5,496.00	\$ 5,496.00	\$ 5,496.00	\$ 5,496.00	\$ 5,496.00	\$ 5,496.00	\$ 0.00
TOTAL ASSETS	\$ 470,508.77	\$ 455,446.18	\$ 517,039.88	\$ 482,787.23	\$ 534,242.71	\$ 592,532.71	\$ 483,327.41	\$ 391,211.58	\$ 396,749.77	\$ 380,840.71	\$ 328,967.68	\$ 283,807.33
LIABILITIES AND EQUITY												
Liabilities												
Current Liabilities												
Accounts Payable												
Accounts Payable	312,258.22	317,847.58	385,365.87	357,478.62	376,250.59	338,662.85	377,755.46	351,469.16	359,368.04	354,491.47	373,565.19	235,089.30
Total Accounts Payable	\$ 312,258.22	\$ 317,847.58	\$ 385,365.87	\$ 357,478.62	\$ 376,250.59	\$ 338,662.85	\$ 377,755.46	\$ 351,469.16	\$ 359,368.04	\$ 354,491.47	\$ 373,565.19	\$ 235,089.30
Credit Cards												
Total CC - Amegy 9040 Control	\$ 28,237.09	\$ 28,209.72	\$ 38,520.00	\$ 45,918.36	\$ 54,407.30	\$ 57,677.77	\$ 58,754.48	\$ 60,696.17	\$ 72,249.25	\$ 75,795.32	\$ 81,625.62	\$ 49,699.39
CC - Amegy 9040 Control CC - Amegy 0293 L McDougald	49,812.50	53,305.57	49,146.58	33,774.03	36,128.75	24,239.23	27,269.37	27,454.31	23,139.25	23,324.19	18,513.38	-958.03
Total Credit Cards	\$ 78,049.59	\$ 81,515.29	\$ 87,666.58	\$ 79,692.39	\$ 90,536.05	\$ 81,917.00	\$ 86,023.85	\$ 88,150.48	\$ 95,388.50	\$ 99,119.51	\$ 100,139.00	\$ 48,741.36
Other Current Liabilities												
Accrued Payroll Liability	43,275.28	43,275.28	43,275.28	43,275.28	43,275.28	43,275.28	43,275.28	43,275.28	47,698.86	56,546.02	65,393.18	74,240.34
Customer Deposits	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Energy Debt Holdings LLC - Loan Payable	150,000.00	250,000.00	350,000.00	450,000.00	450,000.00	462,871.23	462,871.23	462,871.23	489,206.44	489,206.44	489,206.44	529,152.61
Payroll Clearing	777.50	777.50	777.50	891.88	891.88	891.88	891.88	891.88	891.88	891.88	891.88	891.88
Sales Tax Payable	15,570.54	15,300.15	19,122.39	18,830.62	21,741.14	20,096.20	20,182.00	18,100.84	19,219.13	14,368.36	10,850.02	12,364.27
Unearned Revenue	318,067.04	298,456.98	318,553.33	305,471.89	304,899.69	456,523.14	401,755.15	372,625.00	351,925.94	346,852.92	289,344.05	346,475.80
Total Other Current Liabilities	\$ 527,690.36	\$ 607,809.91	\$ 731,728.50	\$ 818,469.67	\$ 820,807.99	\$ 983,657.73	\$ 928,975.54	\$ 897,764.23	\$ 908,942.25	\$ 907,865.62	\$ 855,685.57	\$ 963,124.90
Total Current Liabilities	\$ 917,998.17	\$ 1,007,172.78	\$ 1,204,760.95	\$ 1,255,640.68	\$ 1,287,594.63	\$ 1,404,237.58	\$ 1,392,754.85	\$ 1,337,383.87	\$ 1,363,698.79	\$ 1,361,476.60	\$ 1,329,389.76	\$ 1,246,955.56
Long-Term Liabilities												
Convertible Note Payable-Investors	400,749.66	400,749.66	400,749.66	400,749.66	400,749.66	400,749.66	400,749.66	400,749.66	400,749.66	400,749.66	400,749.66	400,749.66
Interest Accrued - Convertible Notes Investors	76,809.94	81,648.27	86,486.60	91,324.93	96,163.26	101,001.59	105,839.92	110,678.25	115,516.58	120,354.91	125,193.24	130,031.57
Interest Accrued - Notes Payable Officer	29,450.00	32,750.00	36,050.00	39,350.00	42,650.00	45,950.00	49,250.00	52,550.00	55,850.00	59,150.00	62,450.00	65,750.00
Note Payable-Officer	600,000.00	600,000.00	600,000.00	625,000.00	625,000.00	705,000.00	705,000.00	755,000.00	855,000.00	905,000.00	949,014.05	999,014.05
Notes Payable - EIDL Loan	460,200.00	460,200.00	460,200.00	460,200.00	499,900.00	499,900.00	499,900.00	499,900.00	499,900.00	499,900.00	499,900.00	497,374.00
Notes Payable - PPP Loan	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Long-Term Liabilities	\$ 1,567,209.60	\$ 1,575,347.93	\$ 1,583,486.26	\$ 1,616,624.59	\$ 1,664,462.92	\$ 1,752,601.25	\$ 1,760,739.58	\$ 1,818,877.91	\$ 1,927,016.24	\$ 1,985,154.57	\$ 2,037,306.95	\$ 2,092,919.28
Total Liabilities	\$ 2,485,207.77	\$ 2,582,520.71	\$ 2,788,247.21	\$ 2,872,265.27	\$ 2,952,057.55	\$ 3,156,838.83	\$ 3,153,494.43	\$ 3,156,261.78	\$ 3,290,715.03	\$ 3,346,631.17	\$ 3,366,696.71	\$ 3,339,874.84
Equity												
APIC - Series A	7,682,645.91	7,682,645.91	7,682,645.91	7,682,645.91	7,682,645.91	7,682,645.91	7,682,645.91	7,682,645.91	7,682,645.91	7,682,645.91	7,682,645.91	7,682,645.91
Series A Legal Fees	-120,638.62	-120,638.62	-120,638.62	-120,638.62	-120,638.62	-120,638.62	-120,638.62	-120,638.62	-120,638.62	-120,638.62	-120,638.62	-120,638.62
Total APIC - Series A	\$ 7,562,007.29	\$ 7,562,007.29	\$ 7,562,007.29	\$ 7,562,007.29	\$ 7,562,007.29	\$ 7,562,007.29	\$ 7,562,007.29	\$ 7,562,007.29	\$ 7,562,007.29	\$ 7,562,007.29	\$ 7,562,007.29	\$ 7,562,007.29
Common Stock	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
Retained Earnings	-9,448,128.50	-9,448,128.50	-9,448,128.50	-9,448,128.50	-9,448,128.50	-9,448,128.50	-9,448,128.50	-9,448,128.50	-9,448,128.50	-9,448,128.50	-9,448,128.50	-9,448,128.50
Net Income	-132,577.79	-244,953.32	-389,086.12	-507,356.83	-535,693.63	-682,184.91	-788,045.81	-882,928.99	-1,011,844.05	-1,083,669.25	-1,155,607.82	-1,173,946.30
Total Equity	-\$ 2,014,699.00	-\$ 2,127,074.53	-\$ 2,271,207.33	-\$ 2,389,478.04	-\$ 2,417,814.84	-\$ 2,564,306.12	-\$ 2,670,167.02	-\$ 2,765,050.20	-\$ 2,893,965.26	-\$ 2,965,790.46	-\$ 3,037,729.03	-\$ 3,056,067.51
TOTAL LIABILITIES AND EQUITY	\$ 470,508.77	\$ 455,446.18	\$ 517,039.88	\$ 482,787.23	\$ 534,242.71	\$ 592,532.71	\$ 483,327.41	\$ 391,211.58	\$ 396,749.77	\$ 380,840.71	\$ 328,967.68	\$ 283,807.33